

**AUTOsist**

Fleet Management  
Software

**GETTING  
STARTED**

Managing Your Fleet Just Got Easier



# OVERVIEW

- AUTOsist is fully cloud based so you can log in anytime, anywhere, and on any type of device
- Mobile app for both apple and android making it easy to manage your fleet on the go or in the field
- Multiple users with access, permission, and notification control

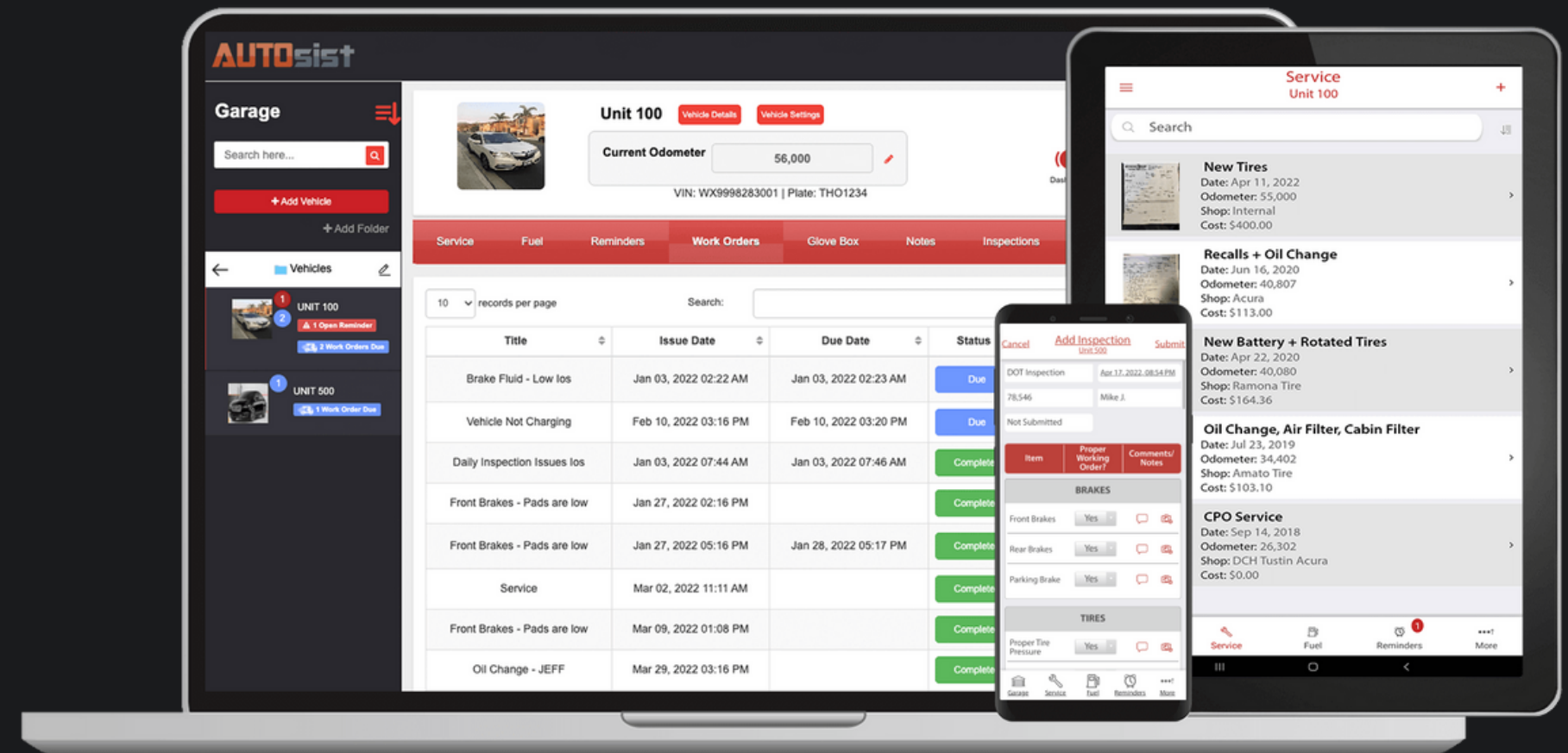
Ranked #1 Best Overall Fleet Management Software by Forbes for 2022 and 2023



Since 2014 Consistently Rated 5 Star by Our Users



Based on hundreds of reviews on:



**AUTOsist**

# KEY FEATURES



## PREVENTATIVE MAINTENANCE SCHEDULES

Track completed maintenance with receipt and document upload



## SERVICE HISTORY TRACKING

Easily track all completed maintenance for your fleet. Attach receipts and other documents and keep everything organized.



## PARTS INVENTORY MANAGEMENT

Track parts and keep inventory counts. Get alerts when things are running low in your stock.



## DOCUMENT MANAGEMENT

Manage miscellaneous documents such as registration, insurance, warranty and more.



## GPS TRACKING AND SAFETY CAMERAS

Track your fleet's location, odometer readings, DTC fault code alerts and dual-facing cameras for driver safety



## DIGITAL INSPECTIONS

Build custom checklists with notifications for items marked not in proper working order



## WORK ORDERS

Keeping track of your fleet maintenance work orders is essential for every business to run efficiently.



## USER MANAGEMENT

Assign users to specific vehicles/assets with permission control



## CUSTOM REPORTS

See monthly/annual spending on maintenance, service and more.



## SAFETY DASH CAMS

Two-way facing HD dash cams with live feeds for safety, insurance compliance and accident risk prevention



## REMINDERS

You and your team can get push notifications and email reminders by date and/or odometer



## FUEL MANAGEMENT

Track your fill ups and costs for fuel. Integrate easily with fuel cards or upload your data



## TRIP LOG

Track miles or hours for your units. Easily differentiate business for personal.



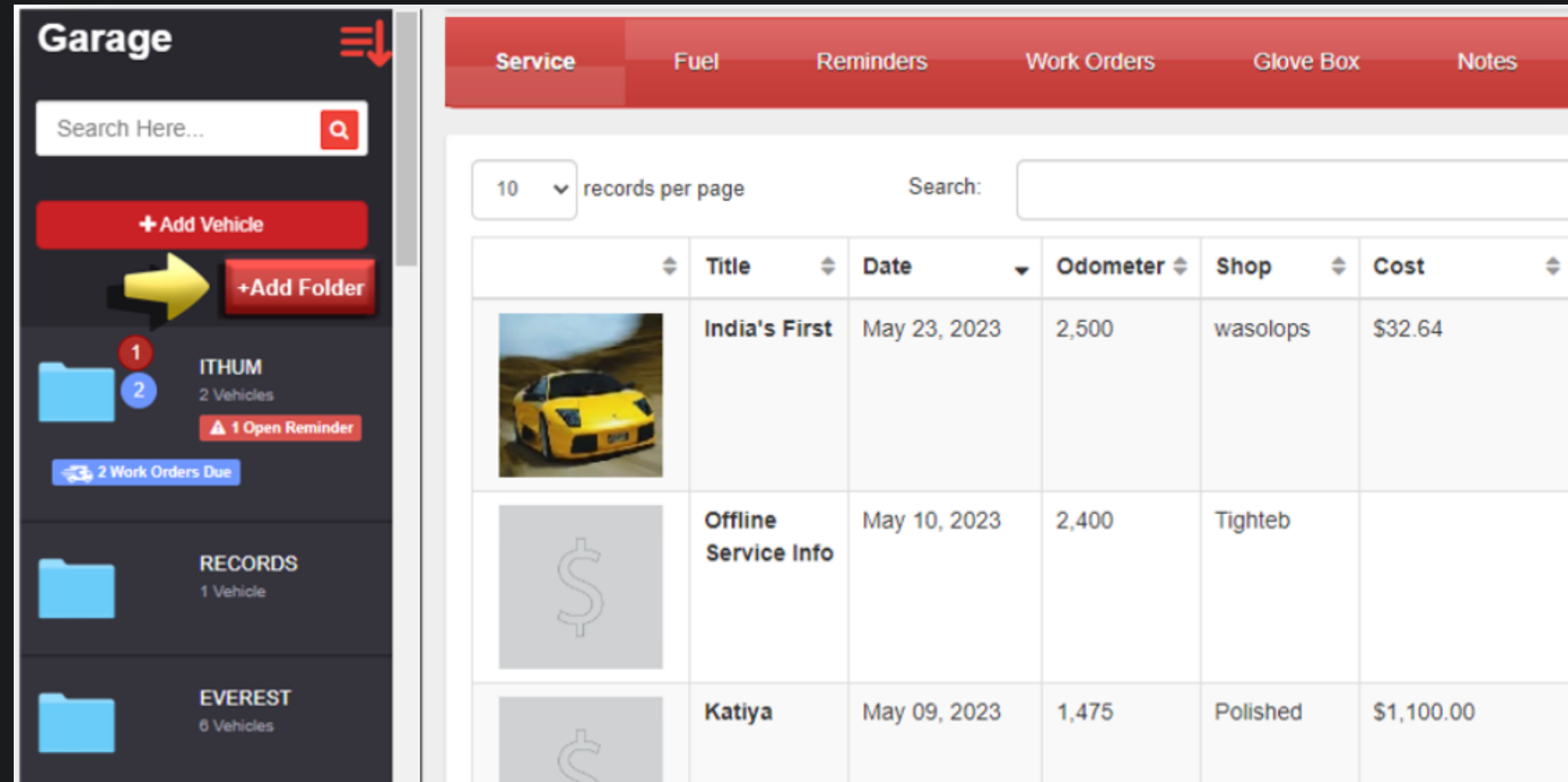
## EQUIPMENT MANAGEMENT

Ensure proper maintenance of your equipment and trailers for maximum productivity and longevity.

**MORE FEATURES  
COMING SOON!**

# GARAGE

- Easily organize your fleet based on your needs with folders
- Examples: Location, Department, Asset Type, etc
- Create sub folders to add more layers of organization
- Easily search on the garage and pull up an asset quickly
- Each asset will have its own unique set of record and show up on the right hand panel when you click on the asset

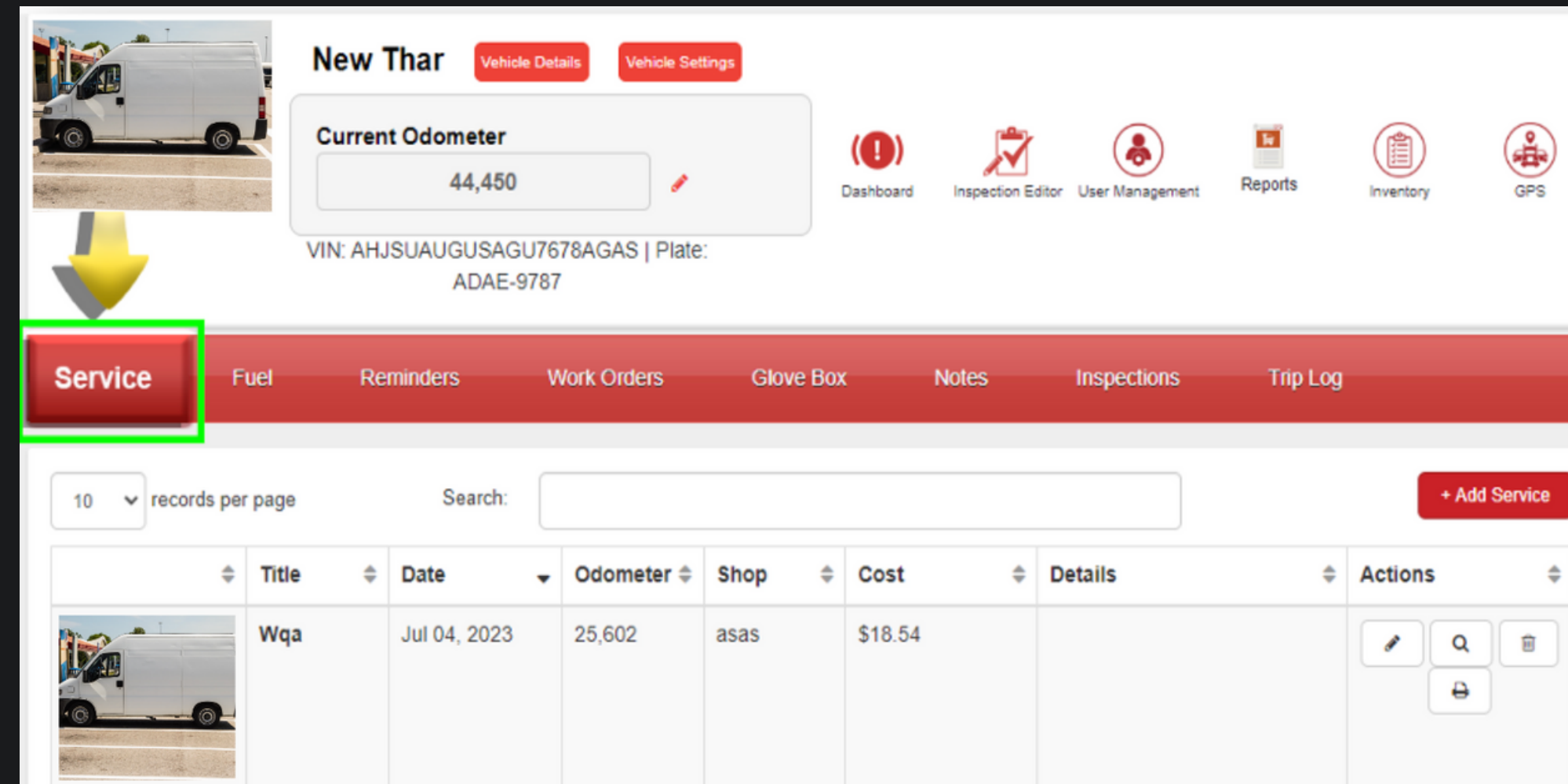


The screenshot displays the 'Garage' application interface. On the left is a sidebar with a search bar, '+ Add Vehicle' and '+ Add Folder' buttons, and a list of folders: 'ITHUM' (2 Vehicles, 1 Open Reminder), 'RECORDS' (1 Vehicle), and 'EVEREST' (6 Vehicles). A yellow arrow points from the '+ Add Folder' button to the 'ITHUM' folder. The main panel on the right has a red header with tabs: 'Service' (selected), 'Fuel', 'Reminders', 'Work Orders', 'Glove Box', and 'Notes'. Below the header is a table with columns: Title, Date, Odometer, Shop, and Cost. The table contains three rows of data.

|                                                                                       | Title                | Date         | Odometer | Shop     | Cost       |
|---------------------------------------------------------------------------------------|----------------------|--------------|----------|----------|------------|
|   | India's First        | May 23, 2023 | 2,500    | wasolops | \$32.64    |
|  | Offline Service Info | May 10, 2023 | 2,400    | Tighteb  |            |
|  | Katiya               | May 09, 2023 | 1,475    | Polished | \$1,100.00 |

# SERVICE & MAINTENANCE

- All completed maintenance will show here
- Can easily search to see what has been done and what hasn't
- Can add pictures of receipts and documents if needed through mobile app or this Portal
- Can track parts inventory here as well if needed



**New Thar** [Vehicle Details](#) [Vehicle Settings](#)

**Current Odometer**  
44,450

VIN: AHJSUAUGUSAGU7678AGAS | Plate: ADAE-9787

**Service** Fuel Reminders Work Orders Glove Box Notes Inspections Trip Log

10 records per page Search:  [+ Add Service](#)

|                                                                                       | Title | Date         | Odometer | Shop | Cost    | Details | Actions                                                                                  |
|---------------------------------------------------------------------------------------|-------|--------------|----------|------|---------|---------|------------------------------------------------------------------------------------------|
|  | Wqa   | Jul 04, 2023 | 25,602   | asas | \$18.54 |         | <a href="#">Edit</a> <a href="#">Search</a> <a href="#">Delete</a> <a href="#">Print</a> |

# FUEL MANAGEMENT

## 3 main ways you can track fuel

- 1) Fuel Card Integrations (WEX, Fuelman, Commdata) - if you have a specific kind we have open API and can try and link to your fuel card
- 2) Upload fuel via CSV or excel file using our data import tool
- 3) Use mobile app when at pump to add your fuel data and take pictures of receipts



Car

Vehicle Details

Vehicle Settings

Current Odometer

445,120

VIN: GHDHJKLAJ34536762 | Plate: DF21UI2354

Dashboard

Inspection Editor

User Management

Reports

Inventory

GPS

Service

Fuel

Reminders

Work Orders

Glove Box

Notes

Inspections

Trip Log

10 records per page

Search:

AVG 32.81

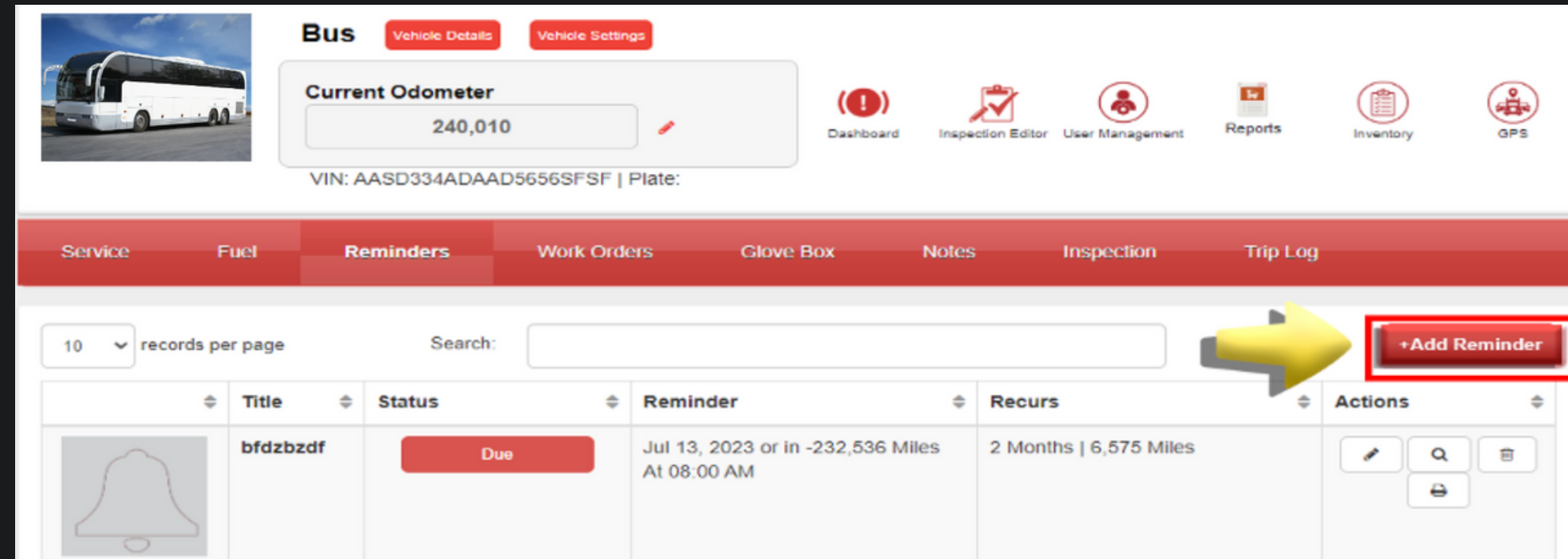
Total \$1,178

+Add Fuel

|                                                                                       | Title   | Date         | Odometer | Gallons | MPG Trip | Spent Cost | MPG   | Actions                                                 |
|---------------------------------------------------------------------------------------|---------|--------------|----------|---------|----------|------------|-------|---------------------------------------------------------|
|  | Fill Up | Jun 20, 2023 | 26,050   | 32.000  | 1,050    | \$38.40    | 32.81 | <div><div></div><div></div><div></div><div></div></div> |

# SCHEDULES & REMINDERS

- Setup custom maintenance schedules by date and/or odometer and recur automatically
- Reminders go out via email and/or push notification through the app. Users can get notifications based on what vehicles they are assigned to
- When a reminder is marked completed, it will ask if you want a service record to be created so that you have a history of that completed reminder

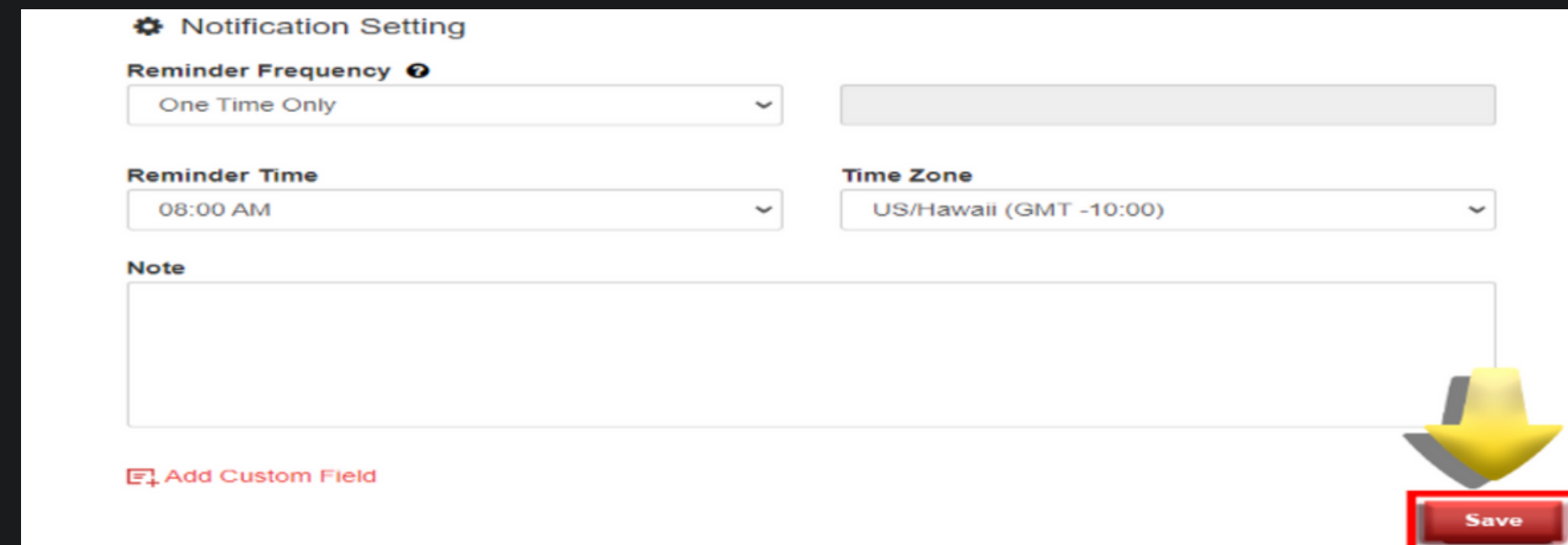


The screenshot displays the 'Reminders' section of a vehicle management application. At the top, a 'Bus' header is visible with tabs for 'Vehicle Details' and 'Vehicle Settings'. Below this, the 'Current Odometer' is shown as 240,010, with a VIN of AASD334ADAAD5656SFSF and a plate number. A navigation bar includes icons for Dashboard, Inspection Editor, User Management, Reports, Inventory, and GPS. A red tab bar at the bottom contains 'Service', 'Fuel', 'Reminders' (selected), 'Work Orders', 'Glove Box', 'Notes', 'Inspection', and 'Trip Log'. Below the tabs, there's a search bar and a '+Add Reminder' button highlighted with a red box and a yellow arrow. A table below shows a single reminder entry with columns for Title, Status, Reminder, Recurs, and Actions.

|                                                                                       | Title    | Status | Reminder                                      | Recurs                 | Actions                                                                                                                                                                                                                                                                                                                                                    |
|---------------------------------------------------------------------------------------|----------|--------|-----------------------------------------------|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | bfdzbzdf | Due    | Jul 13, 2023 or in -232,536 Miles At 08:00 AM | 2 Months   6,575 Miles |   <br> |

# REMINDERS SET UP

- 1) If you have GPS, we can integrate to update the odometer readings or you can go with our GPS which will also update the odometer automatically
- 2) If no GPS, you can update odometer in a few ways
- 3) Manually update from portal or app
  - Every time you add a record in any section, it pulls the latest odometer reading and updates it automatically.
  - For example, if you add an inspection, it will update the current odometer with the latest reading. It will always go forward, never backwards in the event you add an old record



The screenshot shows a 'Notification Setting' form. At the top is a gear icon and the title 'Notification Setting'. Below this is a 'Reminder Frequency' section with a dropdown menu set to 'One Time Only' and an information icon. To the right of this is an empty text input field. Below the frequency section are two more dropdown menus: 'Reminder Time' set to '08:00 AM' and 'Time Zone' set to 'US/Hawaii (GMT -10:00)'. Below these is a large 'Note' text area. At the bottom left is a link that says 'Add Custom Field' with a small icon. At the bottom right is a red 'Save' button, which is highlighted by a red rectangle. A large yellow arrow points down towards the 'Save' button.

# WORK ORDERS

- Assign work orders to specific people
- Track what jobs needs to be done
- Tracks the time it takes from start to finish to see how long it takes to complete a work order
- Links with the reminder and inspections feature so you can create work orders from them easily

+ Add File(s)

\*\* Only PDF, PNG or JPEG formats are acceptable

Work Order #

191

Title

Odometer

242010

Issue Date/Time

Jul 20, 2012 12:43 PM

Due Date/Time

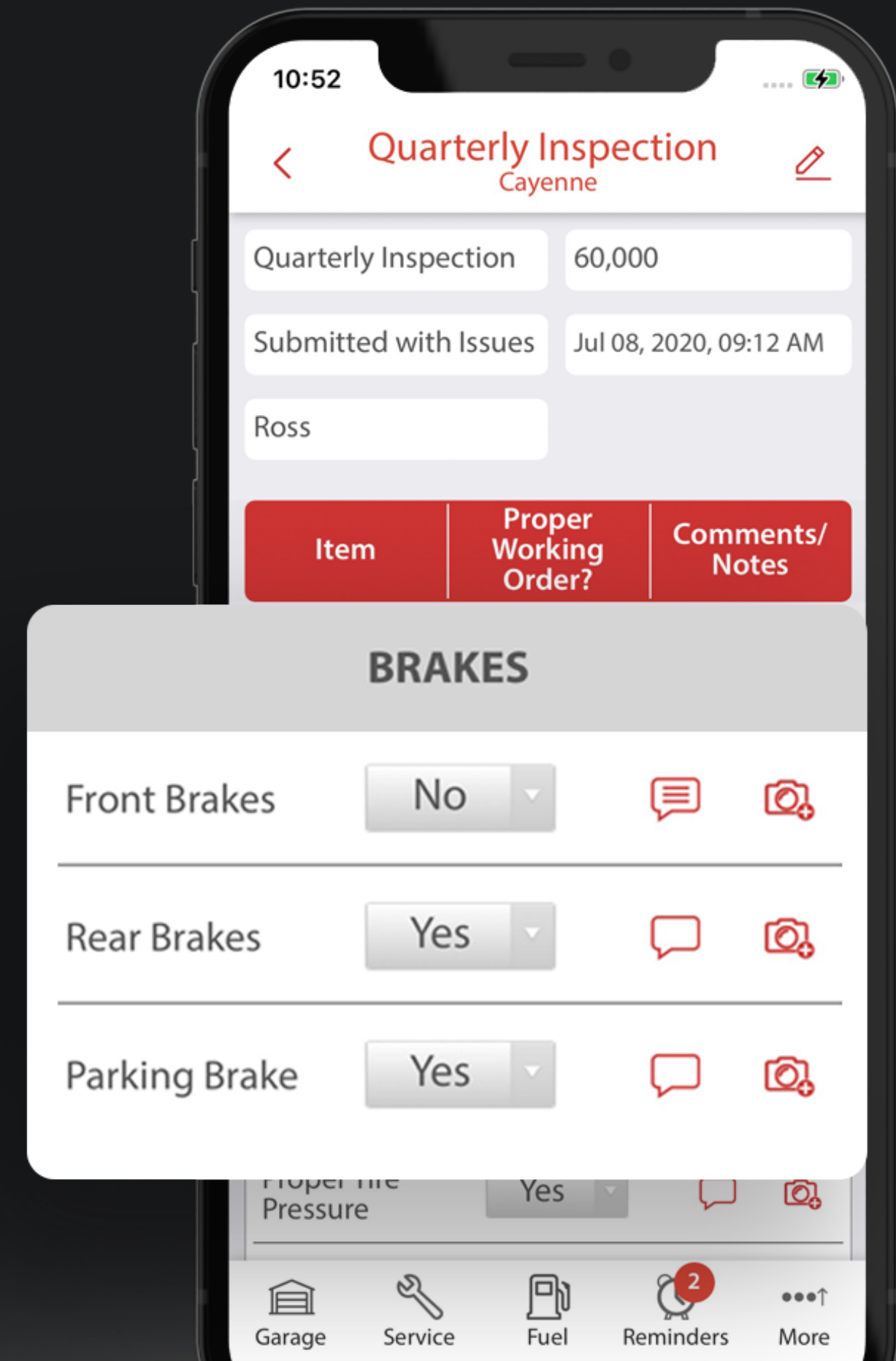
Start Date/Time

Time Calculation

☒ Use Start and Completion Date ☐ Use Stopwatch (Coming Soon)

# INSPECTIONS

- Set up custom inspection checklists using the inspection editor
- Get notified when something is marked not in proper order
- Highly customizable - require pictures, comments, etc.
- Great way to catch things before they break (preventative maintenance)
- Assign different checklists to different assets
- Easy-to-use mobile app to submit inspections



# GLOVEBOX

- Keep documentation such as insurance cards, registration, title info, etc.
- Set expiration dates and it will remind you when its expiring
- Can easily pull up these documents via the mobile app when needed

The screenshot displays the GLOVEBOX web application interface for a specific vehicle, Unit 100. At the top, there's a header with a vehicle image, the unit number, and tabs for 'Vehicle Details' and 'Vehicle Settings'. Below this, a 'Current Odometer' section shows '56,000' with an edit icon. A navigation bar includes icons for Dashboard, Inspection Editor, User Management, Reports, Inventory, and GPS. A secondary navigation bar lists 'Service', 'Fuel', 'Reminders', 'Work Orders', 'Glove Box' (highlighted), 'Notes', 'Inspections', and 'Trip Log'. Below this, there are tabs for 'General Docs' and 'Personal/Common Docs'. The main content area features a table with columns for 'Title', 'Expires', 'Notes', and 'Actions'. A yellow arrow points to a '+Add Item' button in the top right corner of the table area. The table currently shows one entry with the title 'Title' and an expiration date of 'Aug 01, 2022'.

Unit 100 [Vehicle Details](#) [Vehicle Settings](#)

Current Odometer: 56,000 [Edit](#)

VIN: WX9998283001 | Plate: THO1234

Dashboard Inspection Editor User Management Reports Inventory GPS

Service Fuel Reminders Work Orders **Glove Box** Notes Inspections Trip Log

General Docs Personal/Common Docs

10 records per page Search:

[+Add Item](#)

| Title | Expires      | Notes | Actions                                                                                  |
|-------|--------------|-------|------------------------------------------------------------------------------------------|
| Title | Aug 01, 2022 |       | <a href="#">Edit</a> <a href="#">Search</a> <a href="#">Delete</a> <a href="#">Print</a> |

# NOTES

- Keep miscellaneous info organized here that you might need later
- Attach images, PDF files, etc.
- Open area to store any information about your vehicle and equipment

The screenshot displays a vehicle management interface for 'Unit 100'. At the top, there's a header with a vehicle image, the unit name, and buttons for 'Vehicle Details' and 'Vehicle Settings'. Below this, a 'Current Odometer' section shows '56,000' with an edit icon. A navigation bar includes icons for Dashboard, Inspection Editor, User Management, Reports, Inventory, and GPS. A secondary navigation bar highlights 'Service', 'Fuel', 'Reminders', 'Work Orders', 'Glove Box', 'Notes' (selected), 'Inspection', and 'Trip Log'. The main content area features a table with columns for Title, Date, Notes, and Actions. A red box highlights the 'Actions' column header, and another red box highlights the edit icon in the first row. A '+ Add Note' button is in the top right. The first row of the table has a placeholder icon for the title, 'Tire Pressure' for the title, 'Aug 02, 2023' for the date, and an empty notes field.

Unit 100 [Vehicle Details](#) [Vehicle Settings](#)

Current Odometer: 56,000

VIN: WX9998283001 | Plate: THO1234

Dashboard Inspection Editor User Management Reports Inventory GPS

Service Fuel Reminders Work Orders Glove Box **Notes** Inspection Trip Log

10 records per page Search:

+ Add Note

|  | Title         | Date         | Notes | Actions |
|--|---------------|--------------|-------|---------|
|  | Tire Pressure | Aug 02, 2023 |       |         |

# TRIP LOGS

- If you dont have GPS, you can still track trips
- Track by mileage or hours
- Input and manage odometer trip details
- Use trip logs to determine maintenance schedules and hold drivers accountable



Unit 100

Vehicle DetailsVehicle Settings

Current Odometer

56,000

VIN: WX9998283001 | Plate: THO1234

Dashboard

Inspection Editor

User Management

Reports

Inventory

GPS

Service

Fuel

Reminders

Work Orders

Glove Box

Notes

Inspections

Trip Log

10 records per page

Search:

+ Add New

| Title  | Date         | Beginning Odometer | Ending Odometer | Total Trip | Notes | Action                                       |
|--------|--------------|--------------------|-----------------|------------|-------|----------------------------------------------|
| Trip A | Feb 08, 2022 | 8200               | 8600            | 400        |       | <div><div></div><div></div><div></div></div> |
| Trip A | Feb 08, 2022 | 8200               | 8600            | 400        |       | <div><div></div><div></div><div></div></div> |
| Trip   |              | Mar 22, 2021       |                 |            |       | <div><div></div><div></div><div></div></div> |

# USER MANAGEMENT

- Assign users by the Entire Garage, Specific folders you have set up, or specific vehicle
- You can give users different permission control and different notification settings
- 2 User levels - Admin and Regular User
  1. Admins can do everything like add vehicles, run reports, etc
  2. Regular users have restricted access limited to what permissions you give them

The screenshot displays the 'Unit 100' vehicle management page. At the top, there's a vehicle image and 'Unit 100' title with 'Vehicle Details' and 'Vehicle Settings' tabs. Below this, the 'Current Odometer' is shown as 56,000. A navigation bar includes icons for Dashboard, Inspection Editor, User Management (highlighted), Reports, Inventory, and GPS. A secondary bar shows tabs for Service, Fuel, Reminders, Work Orders, Glove Box, Notes, Inspections, and Trip Log. A table lists service records with columns for Title, Date, Odometer, Shop, Cost, Details, and Actions. The first entry is 'New Tires' on 'Jun 11, 2022' at 'Internal' shop for '\$400.00'. Below the table are 'User Assignments' and 'User Profiles' tabs. The 'User Assignments Dashboard' section includes a search bar. At the bottom, a user profile for 'joesmith@autosist.com' is shown with a 'Garage' icon and 'ASSIGNMENTS' and 'NOTIFICATIONS' buttons. Yellow arrows indicate the flow from the 'Garage' icon to the 'ASSIGNMENTS' button.

Unit 100

Vehicle Details Vehicle Settings

Current Odometer

56,000

VIN: WX9998283001 | Plate: THO1234

Dashboard Inspection Editor User Management Reports Inventory GPS

Service Fuel Reminders Work Orders Glove Box Notes Inspections Trip Log

10 records per page Search: + Add Service

| Title     | Date         | Odometer | Shop     | Cost     | Details | Actions |
|-----------|--------------|----------|----------|----------|---------|---------|
| New Tires | Jun 11, 2022 | 55,000   | Internal | \$400.00 |         |         |

User Assignments User Profiles

User Assignments Dashboard

Search:

Garage joesmith@autosist.com ASSIGNMENTS NOTIFICATIONS

# DASHBOARD

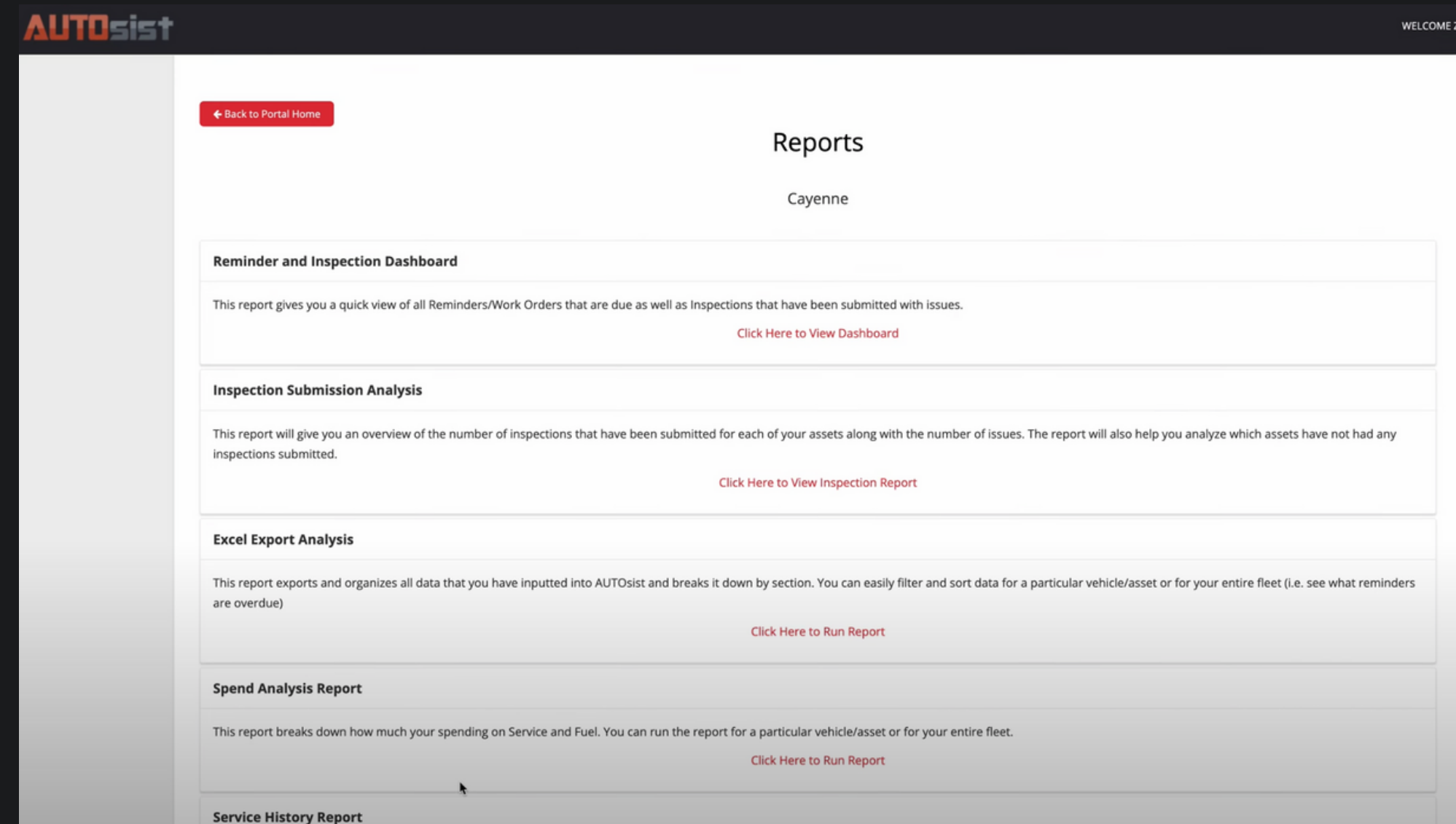
- Ability to see the entire fleet overview as opposed to 1 vehicle or asset
- Gives you a great way to see what needs to be done, what's coming up, etc.
- Multiple tabs to see breakdown of reminders, work orders, inspections with issues, etc.
- If you get our GPS trackers then you can also see your fault codes come in and create work orders to get them addressed right from this dashboard

The screenshot displays the AUTOSIST dashboard interface. On the left is a 'Garage' sidebar with a search bar, '+ Add Vehicle', '+ Add Folder', and a 'Vehicles' section listing 'UNIT 100' (with 1 Open Reminder and 2 Work Orders Due) and 'UNIT 500' (with 1 Work Order Due). The main area shows 'Unit 100' details, including a vehicle image, 'Current Odometer' of 56,000, and VIN/Plate information. A top navigation bar contains icons for Dashboard, Inspection Editor, User Assignments, Reports, and Inventory. Below this is a red tabbed interface with 'Work Orders' selected. The 'Work Orders' section includes a table with columns: Title, Issue Date, Due Date, Status, Priority, Assigned, and Action. The table lists various issues like 'Brake Fluid - Low Ios', 'Vehicle Not Charging', and 'Daily Inspection Issues Ios', with their respective dates and completion statuses. A '+ Add Work Order' button is in the top right of the table area.

| Title                       | Issue Date            | Due Date              | Status    | Priority | Assigned | Action                         |
|-----------------------------|-----------------------|-----------------------|-----------|----------|----------|--------------------------------|
| Brake Fluid - Low Ios       | Jan 03, 2022 02:22 AM | Jan 03, 2022 02:23 AM | Due       | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Vehicle Not Charging        | Feb 10, 2022 03:16 PM | Feb 10, 2022 03:20 PM | Due       | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Daily Inspection Issues Ios | Jan 03, 2022 07:44 AM | Jan 03, 2022 07:46 AM | Completed | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Front Brakes - Pads are low | Jan 27, 2022 02:16 PM |                       | Completed | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Front Brakes - Pads are low | Jan 27, 2022 05:16 PM | Jan 28, 2022 05:17 PM | Completed | HIGH     |          | [Edit] [Search] [Close] [Lock] |
| Service                     | Mar 02, 2022 11:11 AM |                       | Completed | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Front Brakes - Pads are low | Mar 09, 2022 01:08 PM |                       | Completed | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Oil Change - JEFF           | Mar 29, 2022 03:16 PM |                       | Completed | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Oil Change - Jeff           | Apr 12, 2022 12:26 PM |                       |           | NONE     |          | [Edit] [Search] [Close] [Lock] |

# FLEET REPORTS

- Create custom reports to include the details that matter to your fleet
- Export PDFs, CSV and Excel Files
- Monitor maintenance, parts, and fuel expenses in one dashboard



# CUSTOM SECTION

- Request a Custom Section
- Custom forms, reports and more!
- Design based on your fleet and business needs
- Get a level of personalization that other software do not offer

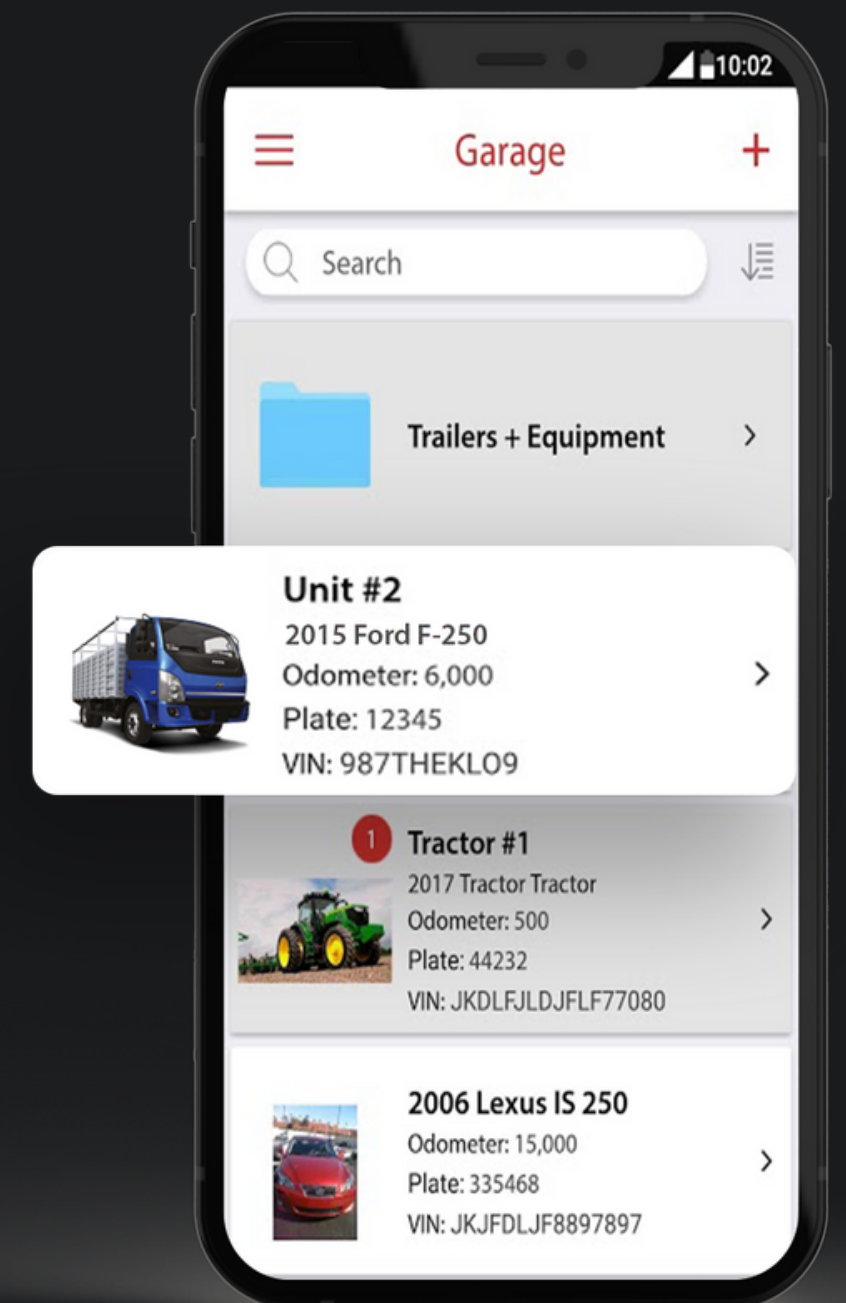
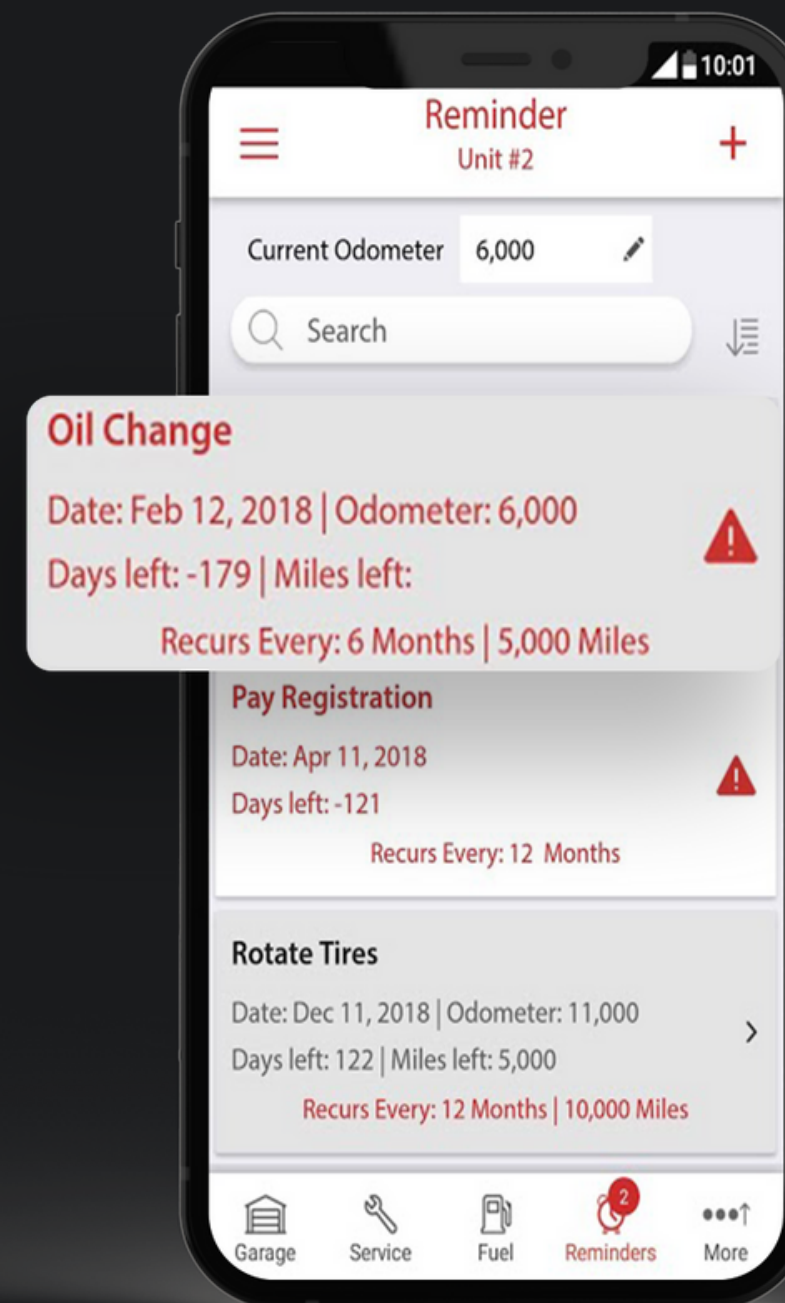
## YOUR PORTAL, YOUR WAY

The screenshot displays the AUTOSIST web portal. On the left is a dark sidebar with a 'Garage' section containing a search bar, '+ Add Vehicle', '+ Add Folder', and a 'Vehicles' list with items 'UNIT 100' and 'UNIT 500'. The top header includes the 'AUTOSIST' logo, a user welcome message, and navigation icons for Dashboard, Inspection Editor, User Assignments, Reports, and Inventory. The main content area features a vehicle card for 'Unit 100' with its current odometer (56,000) and VIN/Plate information. Below this is a red navigation bar with tabs for Service, Fuel, Reminders, Work Orders (selected), Glove Box, Notes, Inspections, and Trip Log. The 'Work Orders' tab is active, showing a table of work orders with columns for Title, Issue Date, Due Date, Status, Priority, Assigned, and Action. The table lists various maintenance tasks with their respective dates and completion statuses.

| Title                       | Issue Date            | Due Date              | Status    | Priority | Assigned | Action                         |
|-----------------------------|-----------------------|-----------------------|-----------|----------|----------|--------------------------------|
| Brake Fluid - Low Ios       | Jan 03, 2022 02:22 AM | Jan 03, 2022 02:23 AM | Due       | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Vehicle Not Charging        | Feb 10, 2022 03:16 PM | Feb 10, 2022 03:20 PM | Due       | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Daily Inspection Issues Ios | Jan 03, 2022 07:44 AM | Jan 03, 2022 07:46 AM | Completed | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Front Brakes - Pads are low | Jan 27, 2022 02:16 PM |                       | Completed | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Front Brakes - Pads are low | Jan 27, 2022 05:16 PM | Jan 28, 2022 05:17 PM | Completed | HIGH     |          | [Edit] [Search] [Close] [Lock] |
| Service                     | Mar 02, 2022 11:11 AM |                       | Completed | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Front Brakes - Pads are low | Mar 09, 2022 01:08 PM |                       | Completed | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Oil Change - JEFF           | Mar 29, 2022 03:16 PM |                       | Completed | NONE     |          | [Edit] [Search] [Close] [Lock] |
| Oil Change - Jeff           | Apr 12, 2022 12:26 PM |                       |           | NONE     |          | [Edit] [Search] [Close] [Lock] |

# AUTOSIST MOBILE APP

- Available for both Apple and Android
- State of the art mobile app that is intuitive and easy to use
- Access certain features based on user restrictions
- Works offline and accessible on mobile phones, tablets, etc.



# INTEGRATIONS



**FUEL CARDS**

**GPS & TELEMATICS**



**DASH CAMS**

*Exclusive discounts on integrated Azuga GPS Tracking Devices and Safety Dash Cameras*

- ✓ Manage and report on fleet expenses conveniently in one dashboard
- ✓ GPS Devices and Dash Cams integrations with a range industry leading providers
- ✓ Real-time location tracking, driver behavior scoring, and safe driver leaderboard
- ✓ Odometer syncs and engine code alerts to trigger preventative maintenance work orders

# “TESTIMONIALS



"We are already seeing the value of the investment and the return on investment. AUTOsist is a very valuable tool for us to have the insight that it provides is invaluable to our mechanics. The ability to have records without maintaining paper files, and for DOT compliance."

**TOMMY P.**  
**CTO/CIO**  
**MDR Construction**



"I love AUTOsist's tracking ability for our vehicles and equipment, the reminders for regularly scheduled maintenance or inspections, and how everything that is done with, or to a specific piece of equipment, is all together in one place and we can go back and review it at any time."

**PAUL L.**  
Safety Specialist  
Kings Oil Tools



"The core inspection functions very easy to adapt and implement with AUTOsist's phenomenal customer service. Very good value for covering core functions and overall very possible experience. AUTOsist keeps us on task with inspections."

**GREG L.**  
CEO  
Stafford Crane Group



# CONTACT US



[autosist.com](https://www.autosist.com)



**CALL TOLL FREE**

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**Training Materials**